



# VEERKRUPA JEWELLERS Ltd.

Head Office : Shop No. 7, Vrundavan Residency, Nr. Satyam  
School, Opp. Dharmnath Prabhu Society, Naroda,  
Ahmedabad - 382330, GUJARAT.  
Mo.: 9157237631, 91731 46157

Date: July 05, 2022

To,  
BSE Limited  
BSE SME Platform  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Sub : Public Issue of 30,00,000 Equity Shares of Rs. 10 each for cash at a price of Rs. 27 per Equity Share (including premium of Rs. 17 per equity share) aggregating Rs. 810.00 Lakhs of 'Veerkrupa Jewellers Limited (Issuer Company) through the fixed price route.**

Dear Sir/Madam,

With regards to the SMS/ messages being circulated in the social media, speculating about the investment opportunity in our company's issue and about equity shares of our company being available at premium to the issue price ("Message"). We wish to bring to attention of the investors that this Message has not been issued by our Company or any of our Directors, Promoters, Promoter Group or Group Companies. The Message in circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

A first information report will be lodged by our Company with a police station to take up investigation in respect to circulation of the Message, under Section 67A of the Information Technology Act, 2000 and section 420 of the Indian Penal Code, 1860.

In relation to above, we wish to bring to attention of the investors that all bidders, have option to withdraw their Bids till July 08, 2022 till 5:00 p.m. Investors should further note that Bidding in the Issue is closed today i.e. July 05, 2022, and accordingly no further Bids will be accepted in the Issue. Any Bids, after the Bid/Issue closure will be rejected. The above mentioned option to withdraw can be exercised by submitting a request for the same to the concerned Designated Intermediary, who shall assist in such withdrawal of Bid cum Application Form, prior to the finalization of the Basis of Allotment. Investors should note the revised indicative timetable in respect of the Issue is set out below:

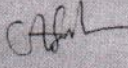
Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or before Wednesday; July 13, 2022
Initiation of refunds/ unblocking of funds from ASBA Account	On or before Thursday; July 14, 2022
Credit of the Equity Shares to Allottee's	On or before Friday; July 15, 2022
Commencement of trading of the Equity Shares on the Stock Exchanges	On or before Monday; July 18, 2022

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the prospectus dated June 22, 2022.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
Yours Truly,

For Veerkrupa Jewellers Limited

  
Chirag Arvind Shah,  
Managing Director  
DIN: 08561827

E-mail.: veerkrupanaroda@gmail.com

Branch Office : Shop No. 9, Satva-2, Opp. Sangani Platium, Narol, Ahmedabad. Mo.: 9426894755  
CIN : U36910GJ2019PLC109894 GSTIN : 24AAHCV0966G1Z9 PAN NO.: AAHCV0966G